

Ref. No: HO/IRC/2017

April 07, 2017

Ms. Yashda Waghmare  
Manager  
Centbank Financial Services Ltd.  
(Wholly Owned Subsidiary of Central Bank of India)  
3rd Floor (East Wing), Central Bank of India MMO Building,  
55 M G Road, Fort,  
Mumbai- 400 001

Madam,

Re: **Statutory Compliance – Periodical Report for the quarter ending 31st March, 2017 for Bond Issues.**

We refer to your letter/ email dated Nil on the captioned Subject and submit the following Periodical Reports:

For Basel III compliant Tier II Bonds Series XIV.

Kindly acknowledge the receipt of the above reports.

Thanking You

Yours faithfully,



Amit Kumar  
Chief Manager (IRC) &  
Company Secretary

Encl: As above



**Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV ) amounting to Rs.400 crores Detail for the Ended 31st March 2017 (Issue open on 20.09.2016)**

**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
20.09.2017	NA	NA	NA	20.09.2026	NA

**B. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**C. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE BBB+ /Negative	March,2017

**D. Status of Investor Grievances**

Pending complaints at the end of the previous quarter

No. of Complaints received during the end of current quarter

Sr No.	Name of Complainant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

**E. Updated List of Names and Address of the Debenture Holders**

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

**F. Particular of Debenture Redemption Reserve**

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.

*CA*



देना बँक  
DENA BANK

Investor Relations Centre

Dena Bank,  
Dena Corporate Centre, C-10, G Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051.

Tel. 022-26545318-20 TeleFax: 26545317

Ref. No: HO/IRC/2016

October 06, 2016

Ms. Yashda Waghmare  
Manager  
Centbank Financial Services Ltd.  
(Wholly Owned Subsidiary of Central Bank of India)  
3rd Floor (East Wing), Central Bank of India MMO Building,  
55 M G Road, Fort,  
Mumbai- 400 001

Madam,

Re: **Statutory Compliance – Periodical Report for the quarter ending 30th September, 2016 for Bond issues.**

We refer to your letter/ email dated Nil on the captioned Subject and submit the following Periodical Reports:

For Basel III compliant Tier II Bonds Series XIV.

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,

Amit Kumar  
Chief Manager (IRC) &  
Company Secretary



Encl: As above

**Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV ) amounting to Rs.400 crores Detail for the Quarter Ended 30th Sept 2016 (Issue open on 20.09.2016)**

**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
20.09.2017	NA	NA	NA	20.09.2026	NA

**B. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**C. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE AA -	September,2016

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No. of Complaints received during the end of current quarter

Sr No.	Name of Complainant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes. reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

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ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
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Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
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Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.

