

Ref. No: HO/IRC/309/2018

July 13, 2018

Ms. Yashda Waghmare
Manager
Centbank Financial Services Ltd.
(Wholly Owned Subsidiary of Central Bank of India)
3rd Floor (East Wing), Central Bank of India MMO Building,
55 M G Road, Fort,
Mumbai- 400 001

Madam,

Re: **Quarterly Compliance Report for the quarter ending 30th June 2018 for Bond issues.**

We refer to your letter dated NIL on the captioned Subject and submit the Quarterly Compliance Report for the quarter ending 30th June, 2018 for the following bond issues:

9.23% Lower Tier-II Bonds (Series XII)
9.86% Basel III compliant Tier-II Bonds (Series XIII)
8.76% Basel III compliant Tier-II Bonds (Series XIV)

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,



Amit Kumar
Chief Manager (IRC) &
Company Secretary

Encl: As above

Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV) amounting to Rs.400 crores Detail for the Ended 30th June 2018 (Issue open on 20.09.2016)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
20.09.2017	20.09.2017	NA	NA	20.09.2026	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE A+ /Stable	May, 2018

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. of Complaints received during the end of current quarter

Sr No.	Name of Complainant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Not applicable since no payment due in this quarter			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.

**Unsecured Redeemable Non - Convertible Bonds (Series XII) amounting to Rs.850 crores
Detail for the Ended 30th June 2018 (Issue open on 18.06.2012)**

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
01.04.2018	03.04.2018*	NA	NA	25.06.2027	NA

*Since the due date 01.04.2018 was Sunday and 02.04.2018 was the Banks holiday under Negotiable Instrument Act, therefore payment of interest was made to Bondholders on the next business day.

A. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

B. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CRISIL	Crisil AA+/ Stable	14.06.2012	Crisil AA - /Stable	March,2018
CARE	CARE AA	14.06.2012	CARE A+ / Stable	May, 2018

C. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. of Complaints received during the end of current quarter

Sr No.	Name of Complainant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

D. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

E. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.

**Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.780 crores
Detail for the Ended 30th June 2018 (Issue open on 26.02.2014)**

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
26.02.2018	26.02.2018	NA	NA	26.02.2024	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade / Reaffirmed
CARE	CARE AA	26.02.2014	CARE A+ / Stable	May , 2018

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Compliant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Not applicable since no payment due in this quarter			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for lastest audited Financial Year.



ISIN : INE077A09104 TIER II BOND (SERIES XII)

Sr. No	NAME1	CITY	PIIN	POSITION
1	LARSEN AND TOUBRO OFFICERS AND SUPERVISORY STAFF PROVIDENT FUND	BANDRA MUMBAI	400051	200
2	OIL AND NATURAL GAS CORPORATION LIMITED EMPLOYEES CONTRIBUTORY PROVIDENT FUND	DEHRADUN	248003	1293
3	BHEL EMPLOYEES PROVIDENT FUND JHANSI	JHANSI	284129	28
4	SIEMENS INFORMATION SYSTEMS LIMITED EMPLOYEES PROVIDENT FUND TRUST	GURGAON HARYANA	122001	20
5	THE CHLORIDE OFFICERS PROVIDENT FUND	CALCUTTA	700020	3
6	HINDUSTAN AERONAUTICS LIMITED NASIK DIVISION PROVIDENT FUND	P O DIST NASHIK	422207	10
7	RITES CONTRIBUTORY PROVIDENT FUND	HARYANA	122001	30
8	ANAND MERCANTILE CO OP BANK LTD STAFF PF TRUST	GUJARAT	388001	1
9	CBT EPF-11-D-DM	Mumbai India	400051	263
10	CBT EPF-05-D-DM	Mumbai India	400051	737
11	CBT EPF-05-A-DM	Mumbai India	400051	1350
12	CBT EPF-05-B-DM	Mumbai India	400051	1000
13	CBT EPF-11-C-DM	Mumbai India	400051	359
14	CBT EPF-05-C-DM	Mumbai India	400051	1671
15	CBT EPF-25-C-DM	Mumbai India	400051	209
16	CBT EPF-09-C-DM	Mumbai India	400051	8
17	CBT EPF-08-C-DM	Mumbai India	400051	3
18	SIEMENS INDIA LTD INDIAN STAFF PROVIDENT FUND	MUMBAI	400018	35
19	INDIAN PROVIDENT FUND OF BHARAT PETROLIUM CORPORATION LIMITED	MUMBAI	400001	50
20	SIEMENS LTD. SUPERANNUATION SCHEMF	MUMBAI	400018	11
21	MANAGEMENT CORPORATION LTD STAFF PROVIDENT FUND	MUMBAI	400025	9
22	EMPLOYEES POST RETIREMENT MEDICAL BENEFITS TRUST	MUMBAI	400001	205
23	UNION BANK LIMITED CPT TRUST	NEW DELHI	110003	5
24	STATE BANK OF INDIA EMPLOYEES PENSION FUND	MUMBAI	400001	1000

