



CENTFIN:2017:474

07 September 2017


CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

**[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015]**

We, Debenture Trustees, hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **IL & FS Financial Services Ltd** ('the Company') for the Half year ended 30 September 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For CENTBANK FINANCIAL SERVICES LTD


Yashda A Waghmare
MANAGER

CENTBANK FINANCIAL SERVICES LIMITED

(Formerly: Centbank Financial & Custodial Services Ltd., erstwhile: The Central Bank Executor & Trustee Co. Ltd.)

Regd. Office : Central Bank of India - MMO Bldg, 3rd Floor, (East Wing)

55, Mahatma Gandhi Road, Fort, Mumbai 400001. ☎ : (022) 2261 6217 ☎ (022) 2261 6208

E-mail: info@cfsi.in Website: www.cfsi.in CIN: U67110MH1929GOI001484

November 7, 2017

Mr H V Kamdar
Company Secretary and Assistant Vice President
Centbank Financial Services Limited
Central Bank of India - MMO Building,
3rd Floor, (East Wing)
55, Mahatma Gandhi Road, Fort
Mumbai 400 001

Sub: Request for Certificate under Regulation 52 (5) of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 52 (5) of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (LODR), we request you to issue us a certificate of noting of the contents with respect to Regulation 52(4) of LODR

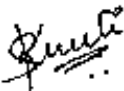
Please find enclosed following documents in this regard, for your reference and records:

- (1) Unaudited Financial Results for the half year ended September 30, 2017 alongwith the disclosures prescribed under regulation 52 of LODR
- (2) Limited Review Report by the Statutory Auditors of the Company for the half year ended September 30, 2017
- (3) Asset Cover Certificate by the Statutory Auditors of the Company for the half year ended September 30, 2017
- (4) Credit Rating Letters from Credit Rating Agencies

Request you to take the same on record and issue the aforesaid certificate

Thanking you

For IL&FS Financial Services Limited



For Neelam Desai
Company Secretary

Encl: As above

IL&FS Financial Services Limited

The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

☎ +91 (22) 2653 3333 | 📠 +91 (22) 2653 3149 | 🌐 www.ilfsfin.com

(CIN L65960MH1995PLC093241)

November 7, 2017

The Secretary,
Listing Department (Debt Listing)
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Re: **Company Code: 10191**

Name of the Company: IL&FS Financial Services Limited

Sub: **Submission of Unaudited Financial Results for the half year ended September 30, 2017**


Dear Sir/Madam,

Pursuant to Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Unaudited Financial Results for the half year ended September 30, 2017 approved by the Board of Directors of the Company at its meeting held on November 7, 2017 alongwith the Limited Review Report and other information/documents as prescribed under Regulation 52 and 54 of the Listing Regulations

Request you to kindly take the above documents on record

Thanking You,

For IL&FS Financial Services Limited



Neelam Desai
Company Secretary

Encl: A/a

IL&FS Financial Services Limited

The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

+91 (22) 2853 3333 | +91 (22) 2853 3149 | www.ilsifin.com

(CIN L65990MH1995PLC093241)

IL&FS Financial Services Limited
Registered Office: The IL&FS Financial Centre, Bandra Kurla Complex, Bandra East, Mumbai – 400051
Tel: 022 2653 3560/3333 | Fax No: 022 2653 3149 | Website: www.ilfsfin.com
CIN U65990MH1995PLC093241
Balance Sheet as at September 30, 2017
(₹ in Lakhs)

| Particulars | September 30, 2017 | | March 31, 2017 | |
|--|--------------------|------------------|----------------|------------------|
| | Unaudited | Unaudited | Audited | Audited |
| EQUITY AND LIABILITIES | | | | |
| Shareholder's Funds | | | | |
| Share Capital | 39,067 | | 39,067 | |
| Reserves and Surplus | 202,845 | 241,912 | 201,645 | 240,712 |
| Non-current Liabilities | | | | |
| Long-term Borrowings | 997,852 | | 910,766 | |
| Other Long-term Liabilities | 3,504 | | 1,775 | |
| Long-term Provisions | 84,354 | 1,085,710 | 78,036 | 990,577 |
| Current Liabilities | | | | |
| Short term Borrowings | 451,753 | | 431,186 | |
| Trade Payable to: | | | | |
| MSME | 1 | | 2 | |
| Other than MSME | 8,063 | | 2,835 | |
| Current Maturity of Long term Borrowings | 225,297 | | 239,749 | |
| Other Current Liabilities | 30,682 | | 27,507 | |
| Short-term Provisions | 28,763 | 744,559 | 23,693 | 724,972 |
| TOTAL | | 2,072,181 | | 1,956,261 |
| ASSETS | | | | |
| Non Current Assets | | | | |
| Property, plant and equipment (Net) | | | | |
| - Tangible Assets | 830 | | 405 | |
| - Intangible Assets | 102 | | 47 | |
| Deferred Tax Assets (Net) | 23,510 | | 19,890 | |
| Non-current Investments | 321,258 | | 296,323 | |
| Long-term Loans and Advances | 966,240 | | 772,249 | |
| Other Non-current Assets | 6,997 | 1,318,937 | 8,600 | 1,097,514 |
| Current Assets | | | | |
| Current Maturity of Non-Current Investments | 19,226 | | 19,226 | |
| Current Maturity of Long-term Loans and Advances | 213,561 | | 185,700 | |
| Current Investments | 66,756 | | 44,625 | |
| Trade Receivables (Net) | 16,098 | | 18,887 | |
| Cash and Cash Equivalents | 184,908 | | 291,062 | |
| Short-term Loans and Advances | 208,450 | | 263,126 | |
| Other Current Assets | 44,245 | 753,244 | 36,121 | 858,747 |
| TOTAL | | 2,072,181 | | 1,956,261 |

IL&FS Financial Services Limited
The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, INDIA
☎ +91 (22) 2653 3333 | ☎ +91 (22) 2653 3149 | 🌐 www.ilfsfin.com
(CIN U65990MH1995PLC093241)


Statement of Profit and Loss

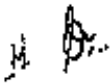
(₹ in Lakhs)

| Particulars | Half year ended | | Year ended |
|---|-----------------|----------------|----------------|
| | 30-Sep-17 | 30-Sep-16 | 31-Mar-17 |
| | Unaudited | Audited | Audited |
| INCOME | | | |
| Revenue from Operations | 110,082 | 110,552 | 234,131 |
| Other Income | 52 | 417 | 506 |
| Total Revenue | 110,134 | 110,969 | 234,637 |
| EXPENSES | | | |
| Finance Costs | 71,174 | 72,000 | 145,710 |
| Employee Benefit Expenses | 4,316 | 3,928 | 7,981 |
| Other Operating and Administrative Expenses | 4,999 | 5,443 | 11,010 |
| Depreciation and Amortization Expenses | 105 | 82 | 225 |
| Provision for General Contingency | 5,000 | 5,500 | 9,000 |
| Other Provisions and Write offs | 10,436 | 9,294 | 28,443 |
| Total Expenses | 96,030 | 96,247 | 202,369 |
| Profit Before Tax | 14,104 | 14,722 | 32,268 |
| Tax Expense | 4,910 | 5,170 | 11,390 |
| Profit After Tax | 9,194 | 9,552 | 20,878 |
| Earning per Equity Share : (*Not annualised) | | | |
| Basic | * 2.93 | *3.07 | 6.80 |
| Diluted | * 2.93 | *3.07 | 6.80 |
| (Face Value ₹ 10 per Share) | | | |

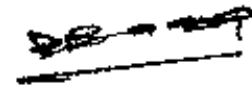


Notes to Unaudited Financial Results for the half year ended September 30, 2017 (CIN U65990MH1995PLC093241)

- (1) The above financial results of the Company for the half year ended September 30, 2017 has been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held respectively on November 6, 2017 and November 7, 2017. A limited review of the financial results for the half year ended September 30, 2017 has been completed by the statutory auditors of the Company
- (2) The Company is in the business of providing financial services. As such, all activities undertaken by the Company are incidental to the main business segment. There is no separate reportable business segment as per Accounting Standard 17 "Segment reporting"
- (3) Figures for the previous year / period have been regrouped and re-classified wherever necessary



For and on behalf of the Board



New Delhi, November 7, 2017

Managing Director & CEO

Deloitte Haskins & Sells LLP

Chartered Accountants
Indiabulls Finance Centre,
Tower 3, 27th-32nd Floor,
Senapati Bapat Marg,
Elphinstone Road (West),
Mumbai - 400 013,
Maharashtra, India

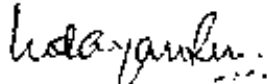
Tel: +91 22 6185 4000
Fax: +91 22 6185 4101

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF IL&FS FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **IL&FS FINANCIAL SERVICES LIMITED** ("the Company") for the six months ended September 30, 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)


Udayan Sen
Partner
(Membership No. 31220)

MUMBAI, November 7, 2017

Additional disclosures as on September 30, 2017
I. Financial Disclosures pursuant to Regulation 52(4) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR)
(1) Details of Credit Rating

| Instrument | Credit Rating Agency | Rating |
|---|--|---------------|
| Non-Convertible Debentures | India Ratings and Research Private Limited | IND AAA' |
| | CARE Limited | CARE AAA |
| Subordinate Debts | India Ratings and Research Private Limited | IND AAA' |
| | CARE Limited | CARE AAA |
| Non-Convertible Redeemable Cumulative Preference Shares | CARE Limited | CARE AAA(RPS) |
| Commercial Papers | India Ratings and Research Private Limited | IND A1+ |
| | CARE Limited | CARE A1+ |
| | ICRA Limited | [ICRA]A1+ |
| Bank Facilities | CARE Limited | CARE AAA |

There has been no change in credit rating during the period

- (2) All Secured borrowings of the Company (except CBLO borrowing) are covered under a pari-passu first charge on all the assets, excluding own Tangible Fixed Asset and Intangible Assets, Trading Portfolio (current investments), Investment in Subsidiaries and Affiliates, Tax Assets, Deferred Tax Assets and unamortized expenses. The CBLO borrowings are secured against government securities
- (3) Pursuant to Regulation 54 of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and the terms of the Debenture Trust Deed (DTD) executed between the Company and the Debenture Trustees, the required security on pari-passu basis on the common pool of assets of the Company as specified in the aforesaid DTD have been created and maintained in respect of Secured Non-Convertible Debentures issued by the Company
- (4) Debt Equity Ratio as on September 30, 2017
 Debt Equity Ratio with Preference Share Capital : 6.92 times
 Debt Equity Ratio without Preference Share Capital : 7.30 times
- Formula used for the computation of Debt – Equity ratio is Debt / Equity
 (Debt: Long Term Borrowings, Current Maturity of Long Term Borrowings and Short Term Borrowings
 Equity: Issued and Paid up Equity Share capital + Issued and Paid up Preference Share capital + Reserves & Surplus)
- (5) Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non-convertible debt securities and whether the same has been paid or not:
 Please Refer Annexure 'A' for non-convertible debt securities and Annexure 'B' for non-convertible preference shares
- (6) Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount : Please Refer Annexure 'A' for non-convertible debt securities and Annexure 'B' for non-convertible preference shares
- (7) Outstanding redeemable preference shares (quantity and value) : 1,66,666 non-convertible redeemable cumulative preference shares aggregating to face value amount of ₹ 12,499.95 Lakhs issued at premium of ₹ 12,499.95 Lakhs and issue price of ₹ 24,999.90 Lakhs
- (8) Debenture Redemption Reserve : Not applicable.
 The Company is registered with the Reserve Bank of India as a Non-Banking Financial Company and issued secured Non - Convertible Debentures on private placement basis, consequently Debenture Redemption Reserve is not required to be created in terms of Rule 18 (7) (b) (ii) of the Companies (Share Capital and Debenture) Rules, 2014

Disclosures pursuant to Regulation 52(6) and (7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

- (1) Profit for the half year : ₹ 9,194 Lakhs, Cumulative profit for the year: ₹ 9,194 lakhs
- (2) Free reserve as on the end of the half year : ₹ 202,872 Lakhs
*Free reserves have been calculated as per definition given in section 2 (43) of the Companies Act, 2013
- (3) Securities Premium Account Balance: Not Applicable, since the non-convertible redeemable preference shares are not due for redemption in the current year
- (4) Track record of dividend payment on non-convertible redeemable preference shares : NA, since the payment of dividend has not been deferred at any time
- (5) Breach of any covenants under the terms of the non-convertible redeemable preference shares : NIL
- (6) The end use of proceeds of issue of Non-Convertible Debentures (NCDs) and Non-Convertible Redeemable Cumulative Preference Shares (NCRCPs) has been in line with the objects stated in the respective offer documents

ANNEXURE A

| Sr No | Name of the series under which NCDs are held | ISIN No | Previous due date for payment of interest / redemption* | Whether the previous interest payment / redemption has been made or not | Next Due date for payment of interest** | Next due date for payment of principal** | Redemption Amount (₹ in crs) |
|-------|--|--------------|---|---|---|--|------------------------------|
| (1) | IFIN - 2011 Series I | INE121H08016 | December 28, 2016 | Paid | December 28, 2017 | December 28, 2021 | 200.00 |
| (2) | IFIN - 2011 Series II | INE121H08024 | March 22, 2017 | Paid | March 22, 2018 | March 22, 2022 | 200.00 |
| (3) | IFIN - 2012 Series I | INE121H08032 | June 29, 2017 | Paid | June 29, 2018 | June 29, 2022 | 200.00 |
| (4) | IFIN - 2012 Series II | INE121H07869 | August 14, 2017 | Paid# | NA | August 14, 2017 | 100.00 |
| (5) | IFIN - 2012 Series III | INE121H07877 | September 04, 2017 | Paid# | NA | September 04, 2017 | 50.00 |
| (6) | IFIN - 2012 Series IV | INE121H07885 | September 28, 2017 | Paid | September 28, 2018 | September 28, 2022 | 50.00 |
| (7) | IFIN - 2012 Series V | INE121H08057 | November 28, 2016 | Paid | November 27, 2017 | November 27, 2022 | 100.00 |
| (8) | IFIN - 2012 Series VI | INE121H07901 | January 09, 2017 | Paid | January 08, 2018 | January 08, 2018 | 28.90 |
| (9) | IFIN - 2012 Series VII | INE121H08065 | February 28, 2017 | Paid | February 28, 2018 | February 28, 2023 | 100.00 |
| (10) | IFIN - 2013 Series I | INE121H07935 | September 18, 2017 | Paid | September 17, 2018 | September 17, 2018 | 175.00 |
| (11) | IFIN - 2013 Series II | INE121H07950 | September 18, 2017 | Paid | August 28, 2018 | August 28, 2018 | 50.00 |
| (14) | IFIN - 2013 Series VI | INE121H07992 | January 30, 2017 | Paid | January 29, 2018 | January 28, 2019 | 107.50 |



| Sr No | Name of the series under which NCDs are held | ISIN No | Previous due date for payment of interest / redemption* | Whether the previous interest payment / redemption has been made or not | Next Due date for payment of interest** | Next due date for payment of principal** | Redemption Amount (₹ In crs) |
|-------|--|--------------|---|---|---|--|---------------------------------|
| (15) | IFIN - 2014 Series I | INE121H07AB6 | July 03, 2017 | Paid | July 03, 2018 | July 03, 2019 | 253.00 |
| | | INE121H07AC4 | July 03, 2017 | Paid | July 03, 2018 | July 03, 2024 | 47.00 |
| (16) | IFIN - 2014 Series II | INE121H07AD2 | August 28, 2017 | Paid | August 28, 2018 | August 28, 2019 | 37.25 |
| | | INE121H07AE0 | August 28, 2017 | Paid | August 28, 2018 | August 28, 2024 | 6.00 |
| (17) | IFIN - 2014 Series III | INE121H07AG5 | September 18, 2017 | Paid# | NA | September 18, 2017 | 46.00 |
| | | INE121H07AH3 | September 18, 2017 | Paid | September 18, 2018 | September 18, 2019 | 200.00 |
| (18) | IFIN - 2015 Series I | INE121H07AI1 | September 30, 2017 | Paid | September 30, 2018 | September 30, 2018 | 150.00 |
| (19) | IFIN - 2016 Series I | INE121H08073 | January 27, 2017 | Paid | January 29, 2018 | January 27, 2026 | 35.00 |
| | | INE121H07ALS | March 21, 2017 | Paid | March 21, 2018 | March 21, 2019 | 37.00 |
| | | INE121H07AMS | March 21, 2017 | | March 21, 2018 | March 21, 2021 | 18.00 |
| (21) | IFIN - 2016 Series III | INE121H08081 | March 22, 2017 | Paid | March 22, 2018 | March 22, 2026 | 65.00 |
| (22) | IFIN - 2016 Series IV | INE121H07AN1 | NA | NA | May 15, 2019 | May 15, 2019 | 50.00 |



| Sr No | Name of the series under which NCDs are held | ISIN No | Previous due date for payment of interest / redemption* | Whether the previous interest payment / redemption has been made or not | Next Due date for payment of interest** | Next due date for payment of principal** | Redemption Amount (₹ in lacs) |
|-------|--|--------------|---|---|---|--|-------------------------------|
| (23) | IFIN - 2016 Series V | INE121H07A09 | March 29, 2017 | Paid | March 28, 2018 | March 28, 2019 | 25.00 |
| | | INE121H07AP6 | March 29, 2017 | Paid | March 28, 2018 | March 28, 2021 | 90.00 |
| | | INE121H07AQ4 | March 29, 2017 | Paid | March 28, 2018 | March 28, 2023 | 58.00 |
| | | INE121H07AR2 | March 29, 2017 | Paid | March 28, 2018 | March 28, 2026 | 51.00 |
| (24) | IFIN - 2016 Series VI | INE121H07AS0 | March 31, 2017 | Paid | March 31, 2018 | March 31, 2021 | 5.00 |
| | | INE121H07AT8 | March 31, 2017 | Paid | March 31, 2018 | March 31, 2026 | 70.00 |
| (25) | IFIN - 2017 Series I | INE121H07AV4 | June 3, 2017 | Paid | December 03, 2018 | December 03, 2018 | 15.00 |
| | | INE121H07AW2 | June 3, 2017 | Paid | June 03, 2018 | June 03, 2019 | 15.00 |
| (26) | IFIN - 2017 Series II | INE121H07AX0 | June 3, 2017 | Paid | June 03, 2018 | June 03, 2021 | 55.00 |
| | | INE121H07BA6 | June 9, 2017 | Paid | June 09, 2018 | June 09, 2021 | 50.00 |
| (27) | IFIN - 2017 Series III | INE121H07BC2 | June 14, 2017 | Paid | June 14, 2018 | June 14, 2019 | 5.00 |
| | | INE121H07BD0 | June 14, 2017 | Paid | June 14, 2018 | June 14, 2021 | 29.00 |
| | | INE121H07BE8 | June 14, 2017 | Paid | June 14, 2018 | June 14, 2023 | 11.00 |
| (28) | IFIN - 2017 Series IV | INE121H07BF5 | June 21, 2017 | Paid | June 21, 2018 | June 21, 2021 | 100.00 |
| | | INE121H07BG3 | June 21, 2017 | Paid | June 21, 2018 | June 21, 2023 | 30.00 |



| Sr No | Name of the series under which NCDs are held | ISIN No | Previous due date for payment of interest / redemption* | Whether the previous interest / payment / redemption has been made or not | Next Due date for payment of interest** | Next due date for payment of principal** | Redemption Amount (₹ in crs) |
|-------|--|--------------|---|---|---|--|------------------------------|
| (29) | IFIN - 2017 Series V | INE121H07BH1 | - | NA | NA | June 27, 2018 | 75.00 |
| (30) | IFIN - 2017 Series VI | INE121H07BI9 | June 28, 2017 | Paid | June 28, 2018 | June 28, 2021 | 25.00 |
| (31) | IFIN - 2017 Series VII | INE121H07BK5 | July 18, 2017 | Paid | July 18, 2018 | July 18, 2021 | 75.00 |
| (32) | IFIN - 2017 Series VIII | INE121H07BL3 | August 1, 2017 | Paid | August 1, 2018 | August 1, 2021 | 25.00 |
| | | INE121H07BM1 | August 1, 2017 | Paid | August 1, 2018 | August 1, 2026 | 100.00 |
| (33) | IFIN - 2017 Series IX | INE121H07BN9 | August 5, 2017 | Paid | August 5, 2018 | August 5, 2021 | 100.00 |
| (34) | IFIN - 2017 Series X | INE121H07BO7 | August 9, 2017 | Paid | August 9, 2018 | November 8, 2019 | 100.00 |
| (35) | IFIN - 2017 Series XI | INE121H07BP4 | August 16, 2017 | Paid | August 16, 2018 | August 16, 2026 | 60.00 |
| (36) | IFIN - 2017 Series XII | INE121H07BQ2 | September 12, 2017 | Paid | September 12, 2018 | September 12, 2026 | 100.00 |
| (37) | IFIN - 2017 Series XIII | INE121H08099 | September 29, 2017 | Paid | September 29, 2018 | September 29, 2026 | 100.00 |
| (38) | IFIN - 2017 Series XIV | INE121H07BR0 | September 28, 2017 | Paid | September 28, 2018 | September 28, 2021 | 100.00 |
| (39) | IFIN - 2017 Series XV | INE121H07BS8 | September 30, 2017 | Paid | September 30, 2018 | September 30, 2026 | 35.00 |



| Sr No | Name of the series under which NCDs are held | ISIN No | Previous due date for payment of interest / redemption* | Whether the previous interest payment / redemption has been made or not | Next Due date for payment of interest** | Next due date for payment of principal** | Redemption Amount (₹ in crs) |
|-------|--|--------------|---|---|---|--|---------------------------------|
| (40) | IFIN – 2017 Series XVI | INE121H08107 | - | NA | December 6, 2017 | June 6, 2021/2022 | 150.00 |
| | | INE121H08115 | - | NA | December 6, 2017 | December 6, 2021, | 300.00 |
| | | INE121H08123 | - | NA | December 6, 2017 | December 6, 2023 | 100.00 |
| | | INE121H08131 | - | NA | December 6, 2017 | December 6, 2026 | 50.00 |
| (41) | IFIN – 2017 Series XVII | INE121H07BT6 | - | NA | February 20, 2018 | February 20, 2027 | 50.00 |
| (42) | IFIN – 2018 Series I | INE121H07BU4 | - | NA | April 5, 2018 | April 5, 2017 | 100.00 |
| (43) | IFIN – 2018 Series II | INE121H07BV2 | - | NA | June 22, 2018 | June 22, 2024 | 100.00 |
| (44) | IFIN – 2018 Series III | INE121H07RW0 | - | NA | July 25, 2018 | July 25, 2022 | 50.00 |
| (45) | IFIN – 2018 Series IV | INE121H07BX8 | - | NA | August 1, 2018 | August 1, 2022 | 40.00 |
| (46) | IFIN – 2018 Series V | INE121H07BZ3 | - | NA | September 1, 2018 | September 1, 2022 | 100.00 |
| (47) | IFIN – 2018 Series VI | INE121H07BY6 | - | NA | September 1, 2018 | September 1, 2024 | 85.00 |

* Payment convention with respect to previous Interest Payment dates / Redemption dates, as per the respective Issue Memorandum and the applicable regulations from time to time, has been followed

** Payment convention with respect to next Interest Payment dates / Redemption dates, as per the respective Issue Memorandum and the applicable regulations from time to time, would be followed

Redeemed during the half year ended September 30, 2017



ANNEXURE B

| Sr No | Name of the series | ISIN No | Previous due date for payment of dividend | Whether the previous dividend payment has been paid or not | Next Due date for payment of dividend | Next due date for payment of principal | Redemption Amount (₹ in crs) |
|-------|--------------------|--------------|---|--|---------------------------------------|--|------------------------------|
| (1) | NCRCPS 2016 Series | INE121H04015 | July 31, 2017 | Paid | July 31, 2018 | March 30, 2021 | 249.9990* |

Note: In terms of the private placement offer letter dated March 29, 2016 for issue of aforesaid NRCRPS, a dividend @ 17.39% for Category I Investors and 19.37% for Category II Investors was paid before July 31, 2017

** excluding any Dividend accrued but not paid on any previous Dividend Payment Date(s) plus Dividend accrued up to the Redemption Date plus Additional Dividend as applicable for Category-II Investors



