

Ref No.: 003/SEC-CentBank/ 2012-13

July 11, 2012

Centbank Financial Services Limited
15-16, Bajaj Bhavan,
1st Floor,
Opp. INOX / CR2 Multiplex,
Nariman Point,
Mumbai – 400 021

Kind Attention: Mr H V Kamdar

Dear Sir,

Re : Submission of Information / Statement as on June 30, 2012

We are enclosing herewith the following information / documents in respect of the Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs) issued by the Company, wherein Centbank Financial Services Limited acts as the Debenture Trustee

- (1) Outstanding position of NCDs as of June 30, 2012: Enclosed as **Annexure-I**
- (2) Details of NCDs issued / reissued / redeemed (for which Centbank Financial Services Limited acts as the Debenture Trustee) during the quarter ended June 30, 2012: Enclosed as **Annexure-II**

Kindly acknowledge receipt of the same

Thanking You,

Sincerely,

For IL&FS Financial Services Limited



Neelam Desai
Company Secretary

Encl.: A/a

Annexure-I
Outstanding Position of Tier II – Subordinated Debt in the nature of Unsecured Redeemable Non Convertible Debentures (NCDs) as on June 30, 2012

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
1	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme – Central Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	3,00,000	30.00
2	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme – State Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,95,000	19.50
3	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme – Central Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,50,000	15.00
4	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme – State Govt	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,43,600	14.36
5	2011 Series I	Unsecured	Union Bank of India (Employee's) Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
6	2011 Series I	Unsecured	Future Generali India Insurance Co Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
7	2011 Series I	Unsecured	India first Life Insurance Company Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
8	2011 Series I	Unsecured	Provident Fund of the UTI Bank Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
9	2011 Series I	Unsecured	United India Insurance Company Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
10	2011 Series I	Unsecured	The New India Assurance Company Employees Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
11	2011 Series I	Unsecured	Trustee New India Assurance Co. Ltd Staff Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,00,000	10.00
12	2011 Series I	Unsecured	Board of Trustees M .S. R.T.C. CPF Maharashtra State Road Transport Corporation Maharashtra	Demat	INE121H08016	December 28, 2011	December 28, 2021	70,000	7.00
13	2011 Series I	Unsecured	Future Generali India Life Insurance Co Ltd- Shareholders/ Non Unit Linked	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
14	2011 Series I	Unsecured	Trustees of IDBI Pension Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
15	2011 Series I	Unsecured	Sumit Hero Chuganee	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
16	2011 Series I	Unsecured	Indian Provident Fund of Bharat Petroleum Corporation Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	50,000	5.00
17	2011 Series I	Unsecured	Genpact India Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	40,000	4.00
18	2011 Series I	Unsecured	Gnfc Ltd Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	36,000	3.60

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
19	2011 Series I	Unsecured	Tata Steel Limited Gratuity Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	35,000	3.50
20	2011 Series I	Unsecured	NPS Trust A/C - SBI Pension Funds Pvt. Ltd. - NPS Lite Scheme - Govt. Pattern	Demat	INE121H08016	December 28, 2011	December 28, 2021	20,000	2.00
21	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULJF002180708FUTU INCOME133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
22	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULJF003180708FUTB ALANCE133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
23	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULJF009121009FUTD YNAGTH133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
24	2011 Series I	Unsecured	Future Generali India Life Insurance company Limited- ULJF011180510NAV GUARANT133	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00
25	2011 Series I	Unsecured	Max India Ltd Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	10,000	1.00

(2)

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
26	2011 Series I	Unsecured	Aventis Pharma Limited Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	8,000	0.80
27	2011 Series I	Unsecured	Calyon Bank Staff Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	8,000	0.80
28	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULJF005171008FUPE NSECUR133	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
29	2011 Series I	Unsecured	Future Generali India Life Insurance Company Limited- ULJF007201008FUPE NGROWT133	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
30	2011 Series I	Unsecured	Tata Steel Limited Employees Pension Scheme	Demat	INE121H08016	December 28, 2011	December 28, 2021	5,000	0.50
31	2011 Series I	Unsecured	Hindusthan Charity Trust Provident Fund Institution	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
32	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme C - TIER I	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
33	2011 Series I	Unsecured	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Lite Scheme -Govt. Pattern	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40

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Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
34	2011 Series I	Unsecured	AGI Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	4,000	0.40
35	2011 Series I	Unsecured	Castrol India Limited Employees Gratuity Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	3,000	0.30
36	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme C - TIER I	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
37	2011 Series I	Unsecured	NPS Trust- A/C SBI Pension Fund Scheme C - TIER II	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
38	2011 Series I	Unsecured	The Ashok Hotel Employees Provident Fund Trust Ashok Hotel Employees Provident Fund Trust	Demat	INE121H08016	December 28, 2011	December 28, 2021	2,000	0.20
39	2011 Series I	Unsecured	Thomas Cook Local Staff Provident Fund (INDIA)	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
40	2011 Series I	Unsecured	Bates India Private Limited Employees Provident Fund	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
41	2011 Series I	Unsecured	Assam Petrochemicals Limited Provident Fund Assam Petrochemicals Ltd	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
42	2011 Series I	Unsecured	Provident Fund of Mangalore Refinery and Petrochemicals Limited	Demat	INE121H08016	December 28, 2011	December 28, 2021	1,000	0.10
43	2011 Series I	Unsecured	NPS Trust- A/C UTI Retirement Solutions Scheme C - TIER II	Demat	INE121H08016	December 28, 2011	December 28, 2021	400	0.04
44	2011 Series II	Unsecured	Infosys Technologies Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,80,000	50.00
45	2011 Series II	Unsecured	The Oriental Insurance Company Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,00,000	39.00
46	2011 Series II	Unsecured	Punjab AND Sind Bank	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,50,000	15.00
47	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - State Govt	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,50,000	15.00
48	2011 Series II	Unsecured	Tata Steel Limited Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,20,000	12.00
49	2011 Series II	Unsecured	General Insurance Corporation of India Suraksha	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,00,000	10.00
50	2011 Series II	Unsecured	National Thermal Power Corporation Employees Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,00,000	10.00
51	2011 Series II	Unsecured	Trustees GEB'S C P Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	70,000	7.00

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
52	2011 Series II	Unsecured	Rural Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
53	2011 Series II	Unsecured	Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
54	2011 Series II	Unsecured	Rural Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
55	2011 Series II	Unsecured	Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H08024	March 22, 2012	March 22, 2022	50,000	5.00
56	2011 Series II	Unsecured	HVPNL Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	46,500	4.65
57	2011 Series II	Unsecured	Tata Motors Limited Gratuity Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	40,000	4.00
58	2011 Series II	Unsecured	Pepsico India Holdings Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	5.00
59	2011 Series II	Unsecured	Provident Fund of Tata Steel Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	3.00
60	2011 Series II	Unsecured	PowerGrid Employees Gratuity Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	30,000	3.00
61	2011 Series II	Unsecured	THE B. E. S. AND T. Undertaking Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
62	2011 Series II	Unsecured	Bhel Employees Provident Fund Trust Jhansi	Demat	INE121H08024	March 22, 2012	March 22, 2022	25,000	2.50
63	2011 Series II	Unsecured	Gujarat State Fertilizers and Chemicals Limited – Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	22,000	2.20



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
64	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULIF00425/06/04LIFE SECURE104-Secured Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	18,343	1.83
65	2011 Series II	Unsecured	Bharat Electronics Limited Fund I	Demat	INE121H08024	March 22, 2012	March 22, 2022	15,000	1.50
66	2011 Series II	Unsecured	Gujarat Industries Power Co. Limited Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
67	2011 Series II	Unsecured	The Indian Hotels Co. Limited Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
68	2011 Series II	Unsecured	Lupin Ltd Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	10,000	1.00
69	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULIF00325/06/04LIFE CONSER104-Conservative Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	9,500	0.95
70	2011 Series II	Unsecured	Agilent Technologies India Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	8,000	0.80
71	2011 Series II	Unsecured	Punj Lloyd Group Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	8,000	0.80

(B)

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
72	2011 Series II	Unsecured	Employee Contributory Provident Fund Uttaranchal Forest Development Corporation	Demat	INE121H08024	March 22, 2012	March 22, 2022	7,750	0.775
73	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULJF00825/11/05PEN SSECURE104-Pension Secured Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	7,500	0.75
74	2011 Series II	Unsecured	Domino's Pizza India Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	7,000	0.70
75	2011 Series II	Unsecured	Kali Kripa Agro Investments Private Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	6,400	0.64
76	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULGF00317/04/06GR ATCONSER104-Group Gratuity Conservative Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	6,350	0.635
77	2011 Series II	Unsecured	Win-Medicare Ltd Emp PF	Demat	INE121H08024	March 22, 2012	March 22, 2022	6,000	0.60
78	2011 Series II	Unsecured	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Lite Scheme -Govt. Pattern	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,500	0.55



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
79	2011 Series II	Unsecured	Merck Limited Staff Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,000	0.50
80	2011 Series II	Unsecured	Brics Gilt Finance Private Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,000	0.50
81	2011 Series II	Unsecured	Vineet Nahata	Demat	INE121H08024	March 22, 2012	March 22, 2022	5,000	0.50
82	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULF01628/04/09LIFE SECPLS104-Secure Plus Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,000	0.40
83	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme C - TIER I	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,000	0.40
84	2011 Series II	Unsecured	Berger Paints Provident Fund (Covered)	Demat	INE121H08024	March 22, 2012	March 22, 2022	4,000	0.40
85	2011 Series II	Unsecured	Wapcos Employees Contributory Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,500	0.35
86	2011 Series II	Unsecured	The Press Trust of India Limited Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
87	2011 Series II	Unsecured	CMC Ltd Staff Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
88	2011 Series II	Unsecured	JK Tyre & Industries Limited Employees Provident Fund Optional Scheme	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30



Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
89	2011 Series II	Unsecured	National Exchange of India Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
90	2011 Series II	Unsecured	The Ashok Hotel Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	3,000	0.30
91	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULIF00725/11/05PEN SCONSER104-Pension Conservative Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,000	0.20
92	2011 Series II	Unsecured	The Dalhousie Jute Co Ltd Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,000	0.20
93	2011 Series II	Unsecured	Hindustan Construction Company Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	2,000	0.20
94	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULIF01004/10/06AMS RGUADYN104-Amsure Guaranteed Dynamic Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,050	0.11
95	2011 Series II	Unsecured	Russell Reynolds India Associates Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1000	0.10

(P)

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
96	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULGF00623/01/A/c-07SANNCONSER104-Group Superannuation Conservative Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
97	2011 Series II	Unsecured	Indian Resort Hotels Ltd Employees Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
98	2011 Series II	Unsecured	Employees Provident Fund Trust DCM Shriram Industries Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
99	2011 Series II	Unsecured	NSE Infotech Services Limited Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
100	2011 Series II	Unsecured	Assam Petrochemicals Limited Provident Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
101	2011 Series II	Unsecured	AGI Employees Provident Fund Trust	Demat	INE121H08024	March 22, 2012	March 22, 2022	1,000	0.10
102	2011 Series II	Unsecured	Somany Provident Fund Institution	Demat	INE121H08024	March 22, 2012	March 22, 2022	600	0.06
103	2011 Series II	Unsecured	NPS Trust- A/C UTI Retirement Solutions Scheme C - TIER II	Demat	INE121H08024	March 22, 2012	March 22, 2022	500	0.05

(R)

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
104	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULIF00904/10/ 06AMSRGUAINC104- Amsure Guaranteed Income Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	250	0.0025
105	2011 Series II	Unsecured	Karvy Capital Limited	Demat	INE121H08024	March 22, 2012	March 22, 2022	250	0.0025
106	2011 Series II	Unsecured	Max New York Life Insurance Company Limited ULGF00523/01/ 07SANNBALANC104 -Group Superannuation Balanced Fund	Demat	INE121H08024	March 22, 2012	March 22, 2022	7	0.0007
107	2012 Series I	Unsecured	The Oriental Insurance Co. Ltd. Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	50,000	5.00
108	2012 Series I	Unsecured	The Oriental Insurance Company Limited	Demat	INE121H08032	June 29, 2012	June 29, 2022	150,000	15.00
109	2012 Series I	Unsecured	NPS Trustees A/c UTI Retirement Solutions Scheme-I	Demat	INE121H08032	June 29, 2012	June 29, 2022	150,000	15.00
110	2012 Series I	Unsecured	NPS Trust A/c UTI Retirement Solutions SG Scheme-I	Demat	INE121H08032	June 29, 2012	June 29, 2022	100,000	10.00
111	2012 Series I	Unsecured	National Insurance Co Ltd. Employees Provident Fund	Demat	INE121H08032	June 29, 2012	June 29, 2022	50,000	5.00

B

Sr No	Particulars of NCDs (Series)	Secured / Unsecured	Name of the NCD holder (Beneficiary Owner)	Physical / Demat	ISIN No	Date of Allotment	Final Date of Redemption	No of NCDs (FV: ₹ 1000 each)	Amount (₹ in Crs)
112	2012 Series I	Unsecured	Postal Life Insurance Fund A/C UTI AMC	Demat	INE121H08032	June 29, 2012	June 29, 2022	1,00,000	10.00
113	2012 Series I	Unsecured	Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H08032	June 29, 2012	June 29, 2022	1,00,000	10.00
114	2012 Series I	Unsecured	Postal Life Insurance Fund A/C SBIFMPL	Demat	INE121H08032	June 29, 2012	June 29, 2022	1,00,000	10.00
115	2012 Series I	Unsecured	Jharkhand Gramin Bank	Demat	INE121H08032	June 29, 2012	June 29, 2022	40,000	4.00
116	2012 Series I	Unsecured	ICICI Bank Ltd.	Demat	INE121H08032	June 29, 2012	June 29, 2022	1,150,000	115.00
117	2012 Series I	Unsecured	BEL Provident Fund Trust	Demat	INE121H08032	June 29, 2012	June 29, 2022	10,000	1.00
							Total	60,00,000	600.00

Note:

The aforesaid NCDs under 2011 Series I and 2011 Series II are listed with Bombay Stock Exchange Limited with effect from January 7, 2012 and March 29, 2012 and the NCDs under 2012 Series I are listed with Bombay Stock Exchange Limited with effect from July 9, 2012

**Certified to be true
For IL&FS Financial Services Limited**



**Neelam Desai
Company Secretary**

Date: July 11, 2012

Place: Mumbai

IL&FS Financial Services Limited														
Details of Debentures issued (for which Centbank Financial Services Limited acted as the Debenture Trustees) during the period from April 1, 2012 to June 30, 2012 and outstanding as on June 30, 2012														
Name of the Company : IL&FS Financial Services Limited														
(Information called by SEBI)														
Sr No	Particulars of Debentures	Total Issue Size (₹ In Crores)	Type (NCD/PCD/FCD)	Public Issue / Rights Issue / Private Placement	Rating at the time of Issue	Secured / Unsecured	Listed / Unlisted	Allotment Date / Amt of Issue	No of Debenture Holders		Date of execution of Trust Deed	Date of purchase / Redemption	Final Date of Redemption	Rating as on the date of Redemption
									On the date of Allotment	At the beginning of this quarter (01/04/2012)				
1	2012 Series I (Tier II - Subordinated Debt in the nature of Unsecured Redeemable Non-Convertible Debentures (NCDs))	200	NCD	Private Placement	"Fitch AAA(Ind)" by Fitch Ratings India Private Limited & "CARE AAA" by Credit Analysis and Research Limited	Unsecured	Listed (wef July 9, 2012)	29-June-2012 (₹ 200 Crs)	11	NA	11	NA	29-June-2022	NA

Certified to be true
For IL&FS Financial Services Limited



Neelam Desai
Company Secretary

Date : July 11, 2012
Place: Mumbai