

April 27, 2018

Central Bank of India  
Debenture Trustee Section  
Central Bank MMO Bldg,  
55 MG Road, Fort  
Mumbai 400 001

✓ Centbank Financial Services Limited  
Debenture Trustee Section  
Central Bank MMO Bldg,  
55 MG Road, Fort  
Mumbai 400 001

**Re : Quarterly Compliance Certificate – March 31, 2018**

Dear Sir,

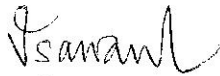
As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees, please find the following information :

- (1) Quarterly Reports containing the following particulars :

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	Enclosing the details of NCDs outstanding as on March 31, 2018 along-with the details of beneficiaries of debentures as provided by Depositories on a CD (compact disk)
(b)	Details of interest due but unpaid, if any, and reasons thereof	None. The Company has paid all dues to the debenture holders on the due dates and there are no unpaid interest amounts due to debenture holders
(c)	Number & Nature of grievances received from debenture holders and resolved	The Company has not received any grievances during the quarter ended March 31, 2018
(d)	Details of defaults, if any	There is no defaults in payment/ repayment of interest or principal on the debentures of the Company for the quarter
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	A copy of Asset Cover Certificate issued by M/s Patel & Deodhar, Chartered Accountants, for the Quarter ended March 31, 2018 shall be provided shortly

- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations : We confirm that the funds have been utilized for the stated objectives for which the funds were mobilized by the Company by way of issuance of Debentures
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board : There has been no major change in the Board of Directors of Company which amounts to change in Management/ Control as per SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011
- (5) Details of Interest and Redemptions due and paid : The information for the quarter ended March 31, 2018 is attached as Annexure

Sincerely

A handwritten signature in black ink, appearing to read 'Varsha Sawant'.

Varsha Sawant  
Senior Vice President & Company Secretary

Encl : a/a

**LISTED NCD**

The dates of Coupon and Redemption payments made for the NCD for the period January to March, 2018:

SR No	ISIN	Series Name	Purpose of Record date	Record Date	Payment Date
1	INE871D07MV8	2012-III	Coupon	Jan 06, 2018	Jan 21, 2018
2	INE871D07NL7	2014 I-B	Coupon	Jan 06, 2018	Jan 21, 2018
3	INE871D07NM5	2014 I-C	Coupon	Jan 08, 2018	Jan 23, 2018
4	INE871D07MR6	2011- VIII	Coupon	Jan 09, 2018	Jan 24, 2018
5	INE871D07MW6	2012-IV	Coupon	Jan 09, 2018	Jan 24, 2018
6	INE871D07OW2	2015 I-D	Coupon	Jan 10, 2018	Jan 25, 2018
7	INE871D07OX0	2015 I-D	Coupon	Jan 10, 2018	Jan 25, 2018
8	INE871D07NF9	2013 II-A	Coupon	Jan 20, 2018	Feb 04, 2018
9	INE871D07ND4	2013 II-A	Coupon	Jan 20, 2018	Feb 04, 2018
10	INE871D07NE2	2013 II-A	Coupon	Jan 20, 2018	Feb 04, 2018
11	INE871D07NG7	2013 II-B	Coupon	Jan 29, 2018	Feb 13, 2018
12	INE871D07NH5	2013 II-B	Coupon	Jan 29, 2018	Feb 13, 2018
13	INE871D07ME4	2K10-9	Coupon	Feb 07, 2018	Feb 22, 2018
14	INE871D07PP3	2015 I-L	Coupon	Feb 14, 2018	March 1, 2018
15	INE871D07LJ5	2K9-6A	Coupon	Feb 15, 2018	March 2, 2018
16	INE871D07LK3	2K9XVI	Coupon	Feb 18, 2018	March 5, 2018
17	INE871D07PQ1	2015 I-M	Coupon	Feb 16, 2018	March 3, 2018
18	INE871D07PR9	2015 I-M	Coupon	Feb 16, 2018	March 3, 2018
19	INE871D07PS7	2015 I-M	Coupon	Feb 16, 2018	March 3, 2018
20	INE871D07OY8	2015 I-E	Coupon	Feb 22, 2018	March 9, 2018
21	INE871D07MS4	2011 IX	Coupon	Feb 25, 2018	March 12, 2018
22	INE871D07OZ5	2015 I-F	Redemption	Feb 28, 2018	March 15, 2018
23	INE871D07PA5	2015 I-F	Coupon	Feb 28, 2018	March 15, 2018
24	INE871D07PB3	2015 I-F	Coupon	Feb 28, 2018	March 15, 2018
25	INE871D07NO1	2014 I-E	Redemption	Feb 25, 2018	March 12, 2018
26	INE871D07PC1	2015 I-G	Redemption	Mar 2, 2018	March 17, 2018
27	INE871D07PD9	2015 I-G	Coupon	Mar 2, 2018	March 17, 2018
28	INE871D07PE7	2015 I-G	Coupon	Mar 2, 2018	March 17, 2018
29	INE871D07PF4	2015 I-H	Coupon	Mar 3, 2018	March 18, 2018
30	INE871D07PG2	2015 I-H	Coupon	Mar 3, 2018	March 18, 2018
31	INE871D07NQ6	2014 I-G	Redemption	Mar 4, 2018	March 19, 2018
32	INE871D07LM9	2K9-6B	Coupon	Mar 7, 2018	March 22, 2018
33	INE871D07NS2	2014 I-I	Redemption	Mar 7, 2018	March 22, 2018
34	INE871D07NT0	2014 I- J	Redemption	Mar 9, 2018	March 24, 2018
35	INE871D07NN3	2014 I-D	Coupon	Mar 13, 2018	March 28, 2018
36	INE871D07NW4	2014 I-M	Redemption	March 26, 2018	April 10, 2018*
37	INE871D07NV6	2014 I-L	Redemption	March 28, 2018	April 12, 2018*
38	INE871D07NU8	2014 I-K	Redemption	April 11, 2018	April 26, 2018*

**UNLISTED NCD**

SR No	ISIN	Series Name	Purpose of Record date	Record Date	Due Date of Payment Date
1	Physical	20019A	Coupon	Dec 15, 2017	Jan 15, 2018
2	INE871D07EP7	20019B	Coupon	Dec 15, 2017	Jan 15, 2018
3	INE871D07CU1	2K2-11	Coupon	Dec 15, 2017	Jan 15, 2018
4	INE871D07EA9	2K2-11	Coupon	Dec 15, 2017	Jan 15, 2018
5	INE871D07EF8	2K2-11	Coupon	Dec 15, 2017	Jan 15, 2018
6	INE871D07EF8	20019B	Redemption	Jan 20, 2018	Feb 20, 2018
7	INE871D07CU1	2K2-11	Redemption	Jan 21, 2018	Feb 21, 2018

\*Payment date falls in next quarter, the interest due was paid on the Due Date