

April 10, 2019

Centbank Financial Services Limited
 Debenture Trustee Section
 Central Bank MMO Bldg,
 55 MG Road, Fort
 Mumbai 400 001

Re: Quarterly Compliance Certificate – December 31, 2018

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees and as agreed in Security document, please find the following information:

- (1) Quarterly Reports containing the following particulars:

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	Enclosing the details of NCDs outstanding as on December 31, 2018 along-with the details of beneficiaries of debentures as provided by Depositories via e-mail
(b)	Details of interest due but unpaid, if any, and reasons thereof	The list of unpaid Interest on debenture is enclosed as Annexure I
(c)	Number & Nature of grievances received from debenture holders and resolved	The list of grievances during the quarter ended December 31, 2018 is enclosed as Annexure II
(d)	Details of defaults, if any	The list of unpaid Interest on debentures is enclosed as Annexure I
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	A copy of Asset Cover Certificate issued by the Auditor, for the Quarter ended December 31, 2018 shall be provided shortly





INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations: Not Applicable
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board: A new Board was constituted by NCLT on October 01, 2018. Enclosed is the list of New Board of Directors as Annexure III
- (5) Details of Interest and Redemptions due and paid: The Company has not made any payments with respect to Principal and interest for the period October 1, 2018 to December 31, 2018.

Sincerely


Shekhar Prabhudesai
Company Secretary



Encl: a/a

Annexure I
LISTED NCD

The dates of Coupon unpaid for the NCD for the period October 01, 2018 to December 31, 2018:

SR No	ISIN	Series Name	Purpose of Record date	Record Date	Payment Date
1	INE871D07PL2	2015 I-K	Coupon	09-10-2018	24-10-2018
2	INE871D07PM0	2015 I-K	Coupon	09-10-2018	24-10-2018
3	INE871D07OQ4	2014 I-Z	Coupon	13-10-2018	28-10-2018
4	INE871D07QR7	2017 I-G	Coupon	15-10-2018	30-10-2018
5	INE871D07QS5	2017 I-G	Coupon	15-10-2018	30-10-2018
6	INE871D07QU1	2017 I-H	Coupon	30-10-2018	14-11-2018
7	INE871D07QV9	2017 I-H	Coupon	30-10-2018	14-11-2018
8	INE871D07OR2	2015 I-A	Coupon	16-11-2018	01-12-2018
9	INE871D07MO3	2011-VII	Coupon	20-11-2018	05-12-2018
10	INE871D07MP0	2011-VII	Coupon	20-11-2018	05-12-2018
11	INE871D07JN1	2K8-IX	Coupon	30-11-2018	15-12-2018
12	INE871D07MU0	2012-II	Coupon	04-12-2018	19-12-2018
13	INE871D07OU6	2015 I-B	Coupon	07-12-2018	22-12-2018
14	INE871D07MC8	2K10-7	Coupon	09-12-2018	24-12-2018
15	INE871D07NK9	2014 I-A	Coupon	14-12-2018	29-12-2018

The Company was unable to service its obligations due to liquidity problem



Annexure II

LISTED NCD

The Number & Nature of grievances received from Debenture holders for the period October 01, 2018 to December 31, 2018:

SR No	Particulars	Remarks	
1	General Insurance Corporation Of India	Default of NCD 2016 Series I - A	
2	National Stock Exchange Of India Ltd		
3	United India Insurance Company Ltd		
4	Agriculture Insurance Company Of India Limited	Default of NCD Series 2011-VII	
5	HDFC Ergo General Insurance Co Ltd		
6	NPS Trust - A/C UTI Retirement Solutions Pension Fund Scheme C - Tier 1	Default of NCD Series 2011-VII	
7	NPS Trust A/C - UTI Retirement Solutions Limited - NPS Lite Scheme - Govt Pattern		
8	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - Central Govt		
9	NPS Trust- A/C UTI Retirement Solutions Pension Fund Scheme - State Govt		
10	Postal Life Insurance Fund A/C SBIFMPL		
11	Postal Life Insurance Fund A/C UTI AMC		
12	SBI General Insurance Co Ltd		
13	Star Union Dai-Ichi Life Insurance Company Limited		
14	The New India Assurance Company Limited		
15	Life Insurance Corporation of India		Default of NCD Series: 2K8-IX
16	GENERAL INSURANCE CORPORATION OF INDIA		Default of NCD Series: 2012-II
17	The J And K Bank Ltd		
18	HDFC Ergo General Insurance Company Limited		
19	Ashok Leyland Employees Hosur Provident Fund Trust		
20	IFGL Refractories Ltd Staff Provident Fund		
21	Mazagon Dock Ltd Operatives Provident Fund		
22	National Insurance Company Ltd		



23	Otis Elevator Company (India) Limited Staff Provident Fund	
24	Postal Life Insurance Fund A/C SBIFMPL	
25	Postal Life Insurance Fund A/C UTI AMC	
26	Rural Postal Life Insurance Fund A/C SBIFMPL	
27	Rural Postal Life Insurance Fund A/C UTI AMC	
28	The Oriental Insurance Co. Ltd. Provident Fund	
29	General Insurance Corporation Of India	
30	SBI General Insurance Company Limited	
31	United India Insurance Company Limited	Default of NCD Series: 2015 I-B
32	The Banaskantha District Central Co Operative Bank Ltd Palanpur	Default of NCD Series: 2k10 VII
33	Reliance General Insurance Company Limited	
34	Export Credit Guarantee Corporation Of India Ltd	





INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

Annexure III

List of Directors of Infrastructure Leasing & Financial Services Limited as on April 10, 2019

Sr No	Name of the Director	Designation
(1)	Mr Uday Kotak	Chairman – IL&FS
(2)	Mr Vineet Nayyar	Executive Vice Chairman
(3)	Mr CS Rajan	Managing Director, IL&FS
(4)	Mr Bijay Kumar	Deputy Managing Director
(5)	Mr GC Chaturvedi	Director
(6)	Mr Natarajan Srinivasan	Director
(7)	Mr Nand Kishore	Director
(8)	Dr Malini Shankar	Director

