

TAQUITO LEASE OPERATORS PRIVATE LIMITED

CIN: U70103MH2012PTC231662

January 10, 2019

To,
Managing Director,
Centbank Financial Services Limited
Central Bank - MMO Bldg, 3rd Floor (East Wing)
55 MG Road, Fort
Mumbai 400001

Subject: Quarterly compliance report for the quarter ended 31st December' 2018
Ref.: NCDs of Rs. 255 crores (ISIN: INE496Z07016)

Dear Sir,

With reference to the subject matter, we hereby submit the report on the compliances with respect of Non-Convertible Debentures for the quarter ended 31st December 2018:

(i) updated list of the names and addresses of the debenture-holders;

SR	DPID	CLIENTID	NAME	Address	Number of Debentures	ISIN	Face Value
1	IN300812	10501028	PUNJAB NATIONAL BANK	Treasury Division, PNB Pragati Tower, 6Th Floor, C-9, G-Block, BKC, Mumbai-400051	2550	INE496Z07016	1,000,000

(ii) details of interest due but unpaid and reasons thereof;

NIL

(iii) the number and nature of grievances received from debenture-holders and resolved at your end;

NIL

(iv) a statement by independent chartered accountant that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.

Attached

Yours sincerely,
For Taquito Lease Operators Private Limited

Arun Agrawal
Authorized Signatory



3rd Floor, Block A - 4, Orchid City Centre Mall, 265, Bellasis Road, Mumbai Central Mumbai 400008
Email ID: Taquito.leaseoperator@gmail.com



Ashish Lodha
ACA, B.Com

LODHA ASHISH & ASSOCIATES

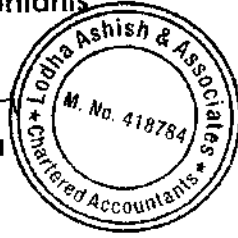
Chartered Accountants

TO WHOMSOEVER IT MAY CONCERN

At the request of **M/s. Taquito Lease Operators Private Limited**, having its registered office at 3rd Floor, Block A - 4, Orchid City Centre Mall, 265, Bellasis Road, Mumbai Central Mumbai 400008, we have verified the books of accounts and other relevant documents made available to us for verification. On the basis of the verification of the records and the representation made to us by the management & explanation given to us, we hereby confirm that the assets of the company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.

For Lodha Ashish & Associates
Chartered Accountants
FRN 142477W

Ashish Lodha
CA. Ashish Lodha
Proprietor
M. No. 418784



Place : Mumbai
Date : January 10, 2019