

Investor Relations Centre

Dena Bank, Dena Corporate Centre, C-10, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051.

Tel. 022-26545318-20 TeleFax: 26545317

Ref. No: HO/IRC/309/2018

July 13, 2018

Ms. Yashda Waghmare
Manager
Centbank Financial Services Ltd.
(Wholly Owned Subsidiary of Central Bank of India)
3rd Floor (East Wing), Central Bank of India MMO Building,
55 M G Road, Fort,
Mumbai- 400 001

Madam,

Re: Quarterly Compliance Report for the quarter ending 30th June 2018 for Bond issues.

We refer to your letter dated NIL on the captioned Subject and submit the Quarterly Compliance Report for the quarter ending 30th June, 2018 for the following bond issues:

9.23% Lower Tier-II Bonds (Series XII)

9.86% Basel III compliant Tier-II Bonds (Series XIII)

8.76% Basel III compliant Tier-II Bonds (Series XIV)

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,

Amit Kumar

Chief Manager (IRC) & Company Secretary

Encl: As above

Unsecured Redeemable Non - Convertible Bonds (Basel III series XIV) amounting to Rs.400 crores Detail for the Ended 30th June 2018 (Issue open on 20.09.2016)

Α.	Payment Detail	l				_
		rest Payments	Insurance Premium / Taxes /		Redemption	
	,		Cess (If Applicable)		<u>_</u>	
	Due on	Paid On	Due on	Received on	Due On	Paid On
	20.09.2017	20.09.2017	NA	NA NA	20.09.2026	NA

710000	overage Ratio	Debt Equity Ratio		Dept Get vi	Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio	
73 011	71000	N	A			

Note Kindly provide a CA Certificate confirming the above ratios

Rating Detail Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CARE	CARE AA-	20.09.2016	CARE A+ /Stable	May, 2018

D. Status of Investor Grievances
Pending complaints at the end of the previous quarter

Sr No.	Name of Complaiant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
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E.	Updated List of Names and Address of the Debenture Holders							
۵.	ISIN No.	Name of the Holder	Address of the Holder					
	Not applicable since no payment due in this quarter							

F	Particular of Debenture Redemption Reserve							
	Date of Creation of DRR		Amout of NCD	Amount of DRR				
	Date of Greation of Britis	Year						
		N	Α					

Note: Kindly provide a CA Certificate confirming the creation of DRR for lastest audited Financial Year.

Unsecured Redeemable Non - Convertible Bonds (Series XII) amounting to Rs.850 crores Detail for the Ended 30th June 2018 (Issue open on 18.06.2012)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
01.04.2018	03.04.2018*	NA	NA	25.06.2027	NA

^{*}Since the due date 01.04.2018 was Sunday and 02.04.2018 was the Banks holiday under Negotiable Instrument Act, therefore payment of interest was made to Bondholders on the next business day.

A. Ratios

Asset Coverage Ratio		Debt Equi	Debt Equity Ratio		Debt Service Coverage Ratio		
As on	Ratio	As on	Ratio	As on	Ratio		
NA							

Note Kindly provide a CA Certificate confirming the above ratios

B. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade/ Reaffirmed
CRISIL	Crisil AA+/ Stable	14.06.2012	Crisil AA - /Stable	March,2018
CARE	CARE AA	14.06.2012	CARE A+ / Stable	May, 2018

C. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. of Complaints received during the end of current quarter

Sr No.	Name of	Nature of	Date of	Whether	Steps taken	Status of
	Complaiant	Compliant	receipt of compliant	pending for more than 30 days. If yes, reasons thereof	for redressal	the compliant (if redressed, date of
	<u>_</u>		NIL			redressal)

D. <u>Updated List of Names</u> and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held			
Separate Sheet Attached						

E. Particular of Debenture Redemption Reserve

	<u>> \</u> \		
Date of Creation of DRR	For Financial Year	Amout of NCD	Amount of DRR
NA	7 -		

Note: Kindly provide a CA Certificate confirming the creation of DRR for lastest audited Financial Year.

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Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.780 crores Detail for the Ended 30th June 2018 (Issue open on 26.02.2014)

Payment Detail

Details of Inter	rest Payments	Insurance Pred Cess (If Applic		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
26.02.2018	26.02.2018	NA	NA	26.02.2024	NA

B. Ratios

Asset Cov	erage Ratio	Debt Equit	y Ratio	Debt Servi	ice Coverage Ratio
As on	Ratio	As on	Ratio	As on	Ratio
	" 		NA		

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade / Reaffirmed
CARE	CARE AA	26.02.2014	CARE A+/ Stable	May , 2018

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

	Nature of	Date of	Whether	Steps taken	Status of
Compliant	Compliant	receipt of compliant	pending for more than 30 days. If yes, reasons thereof	for redressal	the compliant (if redressed, date of redressal)

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
	Not applicable since no p	ayment due in this quarter	

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amout of NCD	Amount of DRR
	NA	•	

Note: Kindly provide a CA Certificate confirming the creation of DRR for lastest audited Financial Year.

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