

November 21, 2018

Centbank Financial Services Limited
Central Bank of India – MMO Building,
3rd Floor (East),
55 Mahatma Gandhi Road, Fort,
Mumbai – 400001

Kind Attention: Mr H V Kamdar

Dear Sir,

Re: Submission of Information / Statement as on September 30, 2018

We are enclosing herewith the following information / documents in respect of the Unsecured / Secured Redeemable Non-Convertible Debentures (NCDs) issued by the Company, wherein Centbank Financial Services Limited acts as the Debenture Trustee

- (1) Outstanding position of NCDs with the names and addresses of the Debenture Holders as on September 30, 2018:

Enclosed as **Annexure – I**

- (2) NCDs issued / re-issued / redeemed during the quarter ended September 30, 2018:

Enclosed as **Annexure – II**


- (3) Details of Interest / Redemption Due but unpaid and reasons thereof:

Enclosed as **Annexure – III**

- (4) Number and nature of grievances received from debenture holders and resolved at your end:

Particulars	Quarter ended September 30, 2018
Pending at the beginning of the quarter	NIL
Received during the quarter	33
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	33
Nature of grievances	Non-receipt of interest on NCDs / Non-receipt of redemption proceeds of NCDs

IL&FS Financial Services Limited

 The IL&FS Financial Centre, 3rd Floor, Plot C-22, G-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, INDIA

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(CIN U65990MH1995PLC093241)

- (5) A statement that the assets of Company which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due:

The Asset Cover Certificate as on September 30, 2018 in respect of the Secured NCDs will be sent to you shortly

Kindly acknowledge receipt of the same

Thanking You,

**Sincerely,
For IL&FS Financial Services Limited**



**Neelam Desai
Authorised Signatory**

Encl.: A/a

IL&FS Financial Services Limited															
Details of Debentures issued & redeemed (for which Centbank Financial Services Limited acted as the Debenture Trustees) during the period from July 1, 2018 to September 30, 2018 and outstanding as on September 30, 2018															
(Information called by SEBI)															
Name of the Company : IL&FS Financial Services Limited															
Sr No	Particulars of Debentures	Total Issue Size (₹ In Crores)	Type (NCD/PCD/FCD)	Public Issue / Rights Issue/ Private Placement	Rating at the time of Issue	Secured / Unsecured	Listed / Unlisted	Allotment Date / & Amt of Issue	No of Debenture Holders			Date of execution of Trust Deed	Date of purchase / Redemption	Final Date of Redemption	Rating as on the date of Redemption
									On the date of Allotment	At the beginning of this quarter (01/07/2018)	As on September 30, 2018				
ISSUED															
1	2019 Series IV- Secured Redeemable Non-Convertible Debentures	50	NCD	Private Placement	CARE AAA by Credit Analysis & Research Limited IND AAA by India Ratings & Research Limited	Secured	Listed	4-Jul-2018 (₹ 50 Crs)	2	NA	21	30-Sep-2016	NA	04-07-2023	NA
REDEEMED															
1	2013 Series II - Secured Redeemable Non-Convertible Debentures	50	NCD	Private Placement	CARE AAA by Credit Analysis & Research Limited IND AAA by India Ratings & Research Limited	Secured	Listed	18-Sept-2013 (₹ 50 Crs)	5	5	NA	23-Aug-2013	NA	28-08-2018	NA

Certified to be true
For IL&FS Financial Services Limited



Neelam Desai
Authorised Signatory

Date : November 21, 2018
Place: Mumbai

IL&FS Financial Services Limited

Details of Interest / Principal Due but unpaid and reasons thereof as on September 30, 2018:

Series Code	ISIN No	Payment Date	Principal	Coupon Interest	Total Due	Reason
2013-I	INE121H07935	17-09-2018	17500,00,000	1832,46,576	19332,46,576	Liquidity issues
2014-III	INE121H07AH3	18-09-2018	-	1930,00,000	1930,00,000	Liquidity issues
2017-XIV	INE121H07BR0	28-09-2018	-	822,00,000	822,00,000	Liquidity issues
2012-IV	INE121H07885	28-09-2018	-	477,00,000	477,00,000	Liquidity issues
2017-XIII	INE121H08099	29-09-2018	-	869,00,000	869,00,000	Liquidity issues
2015-I	INE121H07AI1	29-09-2018	15000,00,000	1290,69,862	16290,69,862	Liquidity issues
2017-XV*	INE121H07BS8	01-10-2018	-	295,86,987	295,86,987	Liquidity issues
		Total	32500,00,000	7517,03,425	40017,03,425	

*Since the Interest Payment due date i.e. September 30, 2018 fell on a Sunday, payment became due on the next working day i.e. October 1, 2018

Certified to be true
For IL&FS Financial Services Limited



Neelam Desai
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Date : November 21, 2018
Place: Mumbai