



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

October 4, 2013

Centbank Financial Services Limited
15-16, Bajaj Bhawan, 1st Floor,
Opp Inox Multiplex, Nariman Point
Mumbai 400 021

Central Bank of India
Debenture Trustee Section
Central Bank MMO Bldg, 6th Floor
Fort, Mumbai 400 023

Re : Quarterly Compliance Report- September 2013

Dear Sir

Pursuant to the provisions of the Debenture Trust Deed executed by the Company with the Debenture Trustees, the following information is provided for the quarter ended September 30, 2013 :

- (1) List of Beneficiary position issued by the Depositories containing the names and addresses of Debenture holders as on September 30, 2013 is enclosed
- (2) The Company has not allotted any Secured Non-Convertible Debentures during the quarter. A statement of NCDs outstanding as on September 30, 2013 is enclosed
- (3) The Company has not defaulted in payment of either principal or interest on the Debentures
- (4) The Company has not received any grievances whatsoever from the Debenture holders during the quarter; and
- (5) Asset Cover Certificate issued by Deloitte Haskins & Sells, Chartered Accountants and Statutory Auditors of the Company for the quarter ended September 30, 2013 will be forwarded shortly

You are requested to acknowledge the same

Sincerely

V Srinivas Rao
Senior Manager (Corporate Secretarial)

Encl.: a/a