



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

November 16, 2016

Central Bank of India
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

✓ Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Re : Quarterly Compliance Certificate - September 30, 2016

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees, please find the following information :

(1) Quarterly Reports containing the following particulars :

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	Enclosing the details of NCDs outstanding as on September 30, 2016 along-with the details of beneficiaries of debentures as provided by Depositories on a CD (compact disk)
(b)	Details of interest due but unpaid, if any, and reasons thereof	None. The Company has paid all dues to the debenture holders on the due dates and there are no unpaid interest amounts due to debenture holders
(c)	Number & Nature of grievances received from debenture holders and resolved	The Company has not received any grievances during the quarter ended September 30, 2016
(d)	Details of defaults, if any	There has no defaults in payment/ repayment of interest or principal on the debentures of the Company
(e)	A statement of assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	A copy of Asset Cover Certificate issued by the Auditors of the Company for the Quarter ended September 30, 2016 is enclosed. The assets available are in excess of minimum stipulation of 1.33 by the Debenture Trustees

- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DT regulations : We confirm that the funds have been utilized for the stated objectives for which the funds were mobilized by the Company by way of issuance of Debentures
- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act
- The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable
- (4) Change in the Composition of the Board : There has been no major change in the Board of Directors of Company which amounts to change in Management/ Control as per SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011
- (5) Details of Interest and Redemptions due and paid : The information for the six months ended September 30, 2016 is attached as Annexure

Sincerely



V Srinivas Rao
Senior Manager (Corporate Secretarial)

Encl : a/a

REF: SB/2016-2017/06

**AUDITOR'S CERTIFICATE ON THE STATEMENT OF ASSET COVER AS AT
SEPTEMBER 30, 2016**

1. This Report is issued in accordance with the terms of our engagement letter dated October 13, 2016 with **Infrastructure Leasing & Financial Services Limited** (the "Company").
2. The accompanying "Statement of Asset Coverage as at September 30, 2016", initialed by us for identification purposes only, contains the details as required pursuant to compliance with the terms and conditions contained in Twenty- Fourth Contributory Legal Mortgage, Debenture Trust Deeds, Certification of Registration of charge and Amendatory Master Loan Agreement as elaborated below.

Management's Responsibility for the Statement

3. The preparation of the Statement is the responsibility of the Management of the company, including preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the:
 - I. Twenty- Fourth Contributory Legal Mortgage dated November 17, 2015 entered into between the Company and Central Bank of India (acting as agent and trustee)
 - II. Debenture Trust Deeds entered into between the Company and Central Bank of India (acting as debenture trustee) for the following series:
 - a) dated October 04, 2002 for series 2001-XI
 - b) dated December 20, 2003 for series 2001-LX
 - c) dated March 20, 2003 for series 2001-IX, 2002-XI and
 - d) dated June 23, 2003 for series 2002-XI

III.(i) Debenture Trust Deeds entered into between the Company and Centbank Financial Services Limited (acting as debenture trustee) for the following series:

- a) dated June 01 , 2010 for series 2009-XVI
- b) dated August 17, 2010 for series 2010-V, 2010-VI
- c) dated October 31 2011 for series 2010-VII, 2010-VIII, 2010-IX, 2010-X, 2010-XI, 2011-I, 2011-II, 2011-III, 2011-IV, 2011-V
- d) dated May 30, 2012 for series 2011-VII, 2011-VIII, 2011-IX
- e) dated March 05, 2013 for series 2012-I, 2012-II, 2012-III, 2012-IV
- f) dated August 19, 2013 for series 2013-I-C, 2013-I-D
- g) dated October 31, 2013 for series 2013-II-B, 2013-II-A, 2013-II-C, 2013-II-D
- h) dated November 21, 2014 for series 2014-I-B, 2014-I-C, 2014-I-O, 2014-I-A, 2014-I-D, 2014-I-E, 2014-I-G, 2014-I-F, 2014-I-H, 2014-I-I, 2014-I-J, 2014-I-K, 2014-I-L, 2014-I-N, 2014-I-M, 2014-I-P, 2014-I-Q, 2014-I-R, 2014-I-S, 2014-I-T, 2014-I-U, 2014-I-V, 2014-I-W, 2014-I-X, 2014-I-Y & 2014-I-Z and
- i) dated November 24, 2015 for Series 2015-I-A, 2015-I-B, 2015-I-C, 2015-I-D, 2015-I-E, 2015-I-F, 2015-I-G, 2015-I-H, 2015-I-I, 2015-I-J.

III.(ii) Certification of Registration of charge given by the Registrar of Companies in favour of Centbank Financial Services Limited for the following:

dated December 24, 2015 for Series 2005-VI, 2006-V, 2007-II, 2008-IX, 2009-VI-A and 2009-VI-B

IV. Amendatory Master Loan Agreement dated November 30, 1993 entered into between the Company and the Senior Lenders;

(together referred to as the "Documents") wherein it was agreed that the Company shall and maintain at all times and from time to time an asset coverage as defined in the aforesaid Agreement of at least 1.33 times the total outstanding Secured Borrowings including accrued interest thereon of the Company, excluding the "excluded assets" referred to in the aforesaid Agreements and the management notes in the attached Statement and provide all relevant information to the Senior Lenders and the Debenture Trustee (together referred to as "Authorities").

Auditor's Responsibility

5. Pursuant to the requirements of the Documents, it is our responsibility to provide a limited assurance as to whether:

- i) the amounts in the Statement that form a part of the computation of the Asset Coverage Ratio (the "Ratio") have been accurately extracted from the unaudited books of accounts and other related records of the Company for the half year ended September 30, 2016 and the computation of the Ratio is arithmetically correct.

- ii) the computation of Ratio is in accordance with the method of computation set out in the documents.
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India (hereinafter the "Guidance Note")
7. We have complied with the relevant applicable requirements of the Standards on Quality Control (SQC) 1, Quality for Firms that performs Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

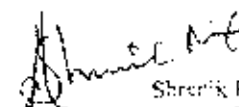
Conclusion

8. Based on our examination as above, and the information and explanations given to us, we report that the amounts in the Statement have been properly extracted from the unaudited books of accounts and other related records of the Company for the half year ended September 30, 2016 and the asset coverage ratio as at September 30, 2016 is in accordance with the method of computation set out in the documents. The ratio as determined in the attached Statement, read together with and subject to the notes thereon, is 1.62 times the total outstanding Secured Borrowings including accrued interest thereon of the Company.

Restriction on Use

9. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose to comply with requirement of the Documents and to submit the accompanying Statement to the Authorities, and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Deloitte Haskins & Sells LLP
Chartered Accountants
ICAI Regn. No. 117306 & A-102918


Shrenik P. Baid
Partner
Membership No. 103894

MUMBAI, October 26, 2016
KJM/NDU

Statement of Computation of Asset Cover as at September 30, 2016

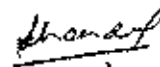
		(₹ mn)
	Amount	Amount
<u>ASSETS AVAILABLE FOR ASSET COVER</u>		
Fixed Assets - at WDV		67.81
Investments (Current and Non-Current)		113,049.18
Loans & Advances (Current and Non Current)		
Advance towards Investments	1,319.43	
Loans & Advances	39,212.42	40,531.85
Current and Non Current Assets		15,473.69
		169,122.53
 <u>SECURED BORROWING TAKEN / ISSUED BY THE COMPANY</u>		
Loans from Banks / Financial Institutions/ Multilateral Institutions		
The Jammu & Kashmir Bank Ltd	4,000.00	
Syndicate Bank	4,000.00	
Bank of Baroda	2,750.00	
Punjab & Sind Bank	2,750.00	
Bank of Maharashtra	1,600.00	
Asian Development Bank	1,587.02	
Punjab National Bank	1,500.00	
State Bank of Bikaner & Jaipur	1,000.00	
Karnataka Bank	1,000.00	
The South Indian Bank Ltd	1,000.00	
UCO Bank	500.00	
The Karur Vysya Bank Ltd	500.00	
Floating Rate Notes Guaranteed by USAID	472.50	
Bank of India	250.00	
Bandhan Bank Ltd	200.00	23,109.52
 Cash Credit		7.95
Secured Debentures		77,471.54
Interest Accrued but not due on Secured Borrowings		3,738.96
		104,327.97
 Asset Coverage Ratio		1.62



Notes:

- 1 Provision for General Contingency aggregating ₹ 8,000 mn has been created with the objective to cover adverse events that may affect the quality of the Company's Assets and has therefore not been deducted from the value of the assets
- 2 The Company has created Contingent Provision against standard assets amounting ₹ 179.55 mn as per Core Investment Companies (Reserve Bank) Directions, 2016. The same has not been deducted from the value of the assets
- 3 Investments includes current maturity of long term investments
- 4 Current and Non Current Assets includes Fixed Deposits placed with Senior lenders amounting to ₹ 620 mn and placed under lien against Secured Borrowings from the said Senior lenders in addition to the pari-passu charge as mentioned in the Contributory Legal Mortgage Agreement
- 5 Secured Borrowing includes those amounts included under current maturity of long term borrowings
- 6 "Excluded Assets", are assets that are not considered for the purpose of calculating the asset cover ratio. This includes residential and commercial immovable property owned/tenanted by the Company, including the moveable assets within the property, trading stocks, gilt securities if any and specific equity investments in affiliates / subsidiaries as listed in Debenture Trust Deed (DTD) dated November 24, 2015. Additionally, the Company has excluded the following assets since charge on these assets cannot be created:
 - a) Capital Work in Progress including Capital Advances
 - b) Advance Tax (net) including Tax Deducted at Source
 - c) Mat Credit Entitlement
 - d) Prepaid Expenses
 - e) Deferred Expenditure - Stamps & Registration Charges
 - f) Unamortised Business Center Rent Expense
 - g) Unamortised Bank Commission
 - h) Intangible assets

For Infrastructure Leasing & Financial Services Ltd



Authorised Signatory

Date : October 26, 2016

Place : Mumbai

Details of payment of principal / interest on Non- Convertible Debentures (NCDs) in accordance with Regulation 52 (4) (d) & (e) of the LODR as on September 30, 2016

			Previous Due date for payment of :		Next Due date for payment of :			
					Interest		Principal	
#	Series	ISIN	Interest	Principal	Date	Amount	Date	Amount
1	2006-V	INE871D07HK1	22-12-2015	N.A	22-12-2016	937,85,750	22-12-2016	10139,00,000
2	2007-2	INE871D07HW6	11-06-2016 #	N.A	11-06-2017	646,38,000	09-06-2017	6156,00,000
3	2008-9	INE871D07JN1	15-12-2015	N.A	15-12-2016	1708,00,000	15-12-2018	14000,00,000
4	2009-6A	INE871D07LJ5	02-03-2016	N.A	02-03-2017	457,50,000	02-03-2020	5000,00,000
5	2009-6B	INE871D07LM9	22-03-2016	N.A	22-03-2017	460,00,000	21-03-2020	5000,00,000
6	2009XVI	INE871D07LK3	05-03-2016	N.A	05-03-2017	2760,00,000	05-03-2020	30000,00,000
7	2010-5	INE871D07LU2	20-05-2016	N.A	20-05-2017	3136,00,000	20-05-2025	35000,00,000
8	2010-6	INE871D07LZ1	17-08-2016 #	N.A	17-08-2017	1402,50,000	17-08-2035	15000,00,000
9	2010-7	INE871D07MC8	24-12-2015 #	N.A	24-12-2016	227,48,634	24-12-2020	2500,00,000
10	2010-9	INE871D07ME4	22-02-2016	N.A	22-02-2017	3152,50,000	22-02-2021	32500,00,000
11	2011 II	INE871D07MI5	11-08-2016	N.A	11-08-2017	1462,50,000	10-08-2018	15000,00,000
12	2011 IX	INE871D07MS4	12-03-2016 #	N.A	12-03-2017	2057,16,575	11-03-2022	21000,00,000
13	2011- VIII	INE871D07MR6	24-01-2016 #	N.A	24-01-2017	2840,01,913	24-01-2022	29000,00,000
14	2011-1	INE871D07MH7	25-07-2016	N.A	25-07-2017	1452,00,000	23-07-2021	15000,00,000
15	2011-III	INE871D07MJ3	16-09-2016	N.A	16-09-2017	735,00,000	16-09-2017	7500,00,000
16	2011-IV	INE871D07MK1	16-09-2016	N.A	16-09-2017	733,50,000	16-09-2019	7500,00,000
17	2011-V	INE871D07MN5	10-10-2015 #	N.A	10-10-2016	438,59,016	10-10-2016	4410,00,000
18	2011-VII	INE871D07MO3	05-12-2015	N.A	05-12-2016	748,50,000	05-12-2018	7500,00,000
19	2011-VII	INE871D07MP0	05-12-2015	N.A	05-12-2016	2245,50,000	04-12-2021	22500,00,000
20	2012-I	INE871D07MT2	30-05-2016	N.A	30-05-2017	3822,00,000	30-05-2022	39000,00,000
21	2012-II	INE871D07MU0	19-12-2015	N.A	19-12-2016	940,00,000	19-12-2022	10000,00,000
22	2012-III	INE871D07MV8	21-01-2016	N.A	21-01-2017	423,15,000	21-01-2020	4650,00,000
23	2012-IV	INE871D07MW6	24-01-2016 #	N.A	24-01-2017	463,72,951	22-01-2038	5000,00,000
24	2013 II-A	INE871D07ND4	04-02-2016	N.A	04-02-2017	766,15,000	04-02-2019	7700,00,000
25	2013 II-A	INE871D07NE2	04-02-2016	N.A	04-02-2017	1054,70,000	04-02-2021	10600,00,000
26	2013 II-A	INE871D07NF9	04-02-2016	N.A	04-02-2017	168,30,000	03-02-2024	1700,00,000
27	2013 II-B	INE871D07NG7	13-02-2016 #	N.A	13-02-2017	206,76,393	12-02-2021	2100,00,000
28	2013 II-B	INE871D07NH5	13-02-2016 #	N.A	13-02-2017	777,82,623	13-02-2024	7900,00,000
29	2013 II-D	INE871D07NJ1	13-08-2016 #	N.A	13-08-2017	1910,00,000	13-08-2024	20000,00,000
30	2013-I-C	INE871D07MZ9	23-08-2016 #	N.A	23-08-2017	2193,98,907	23-08-2018	20000,00,000
31	2013-I-D	INE871D07NC6	26-08-2016	N.A	26-08-2017	724,50,000	24-08-2018	6900,00,000
32	2013-II-C	INE871D07NI3	28-07-2016	N.A	28-07-2017	2850,00,000	26-07-2024	30000,00,000
33	2014 I-A	INE871D07NK9	29-12-2015	N.A	29-12-2016	1800,00,000	27-12-2024	20000,00,000
34	2014 I-B	INE871D07NL7	21-01-2016	N.A	21-01-2017	1744,00,000	21-01-2025	20000,00,000
35	2014 I-C	INE871D07NM5	23-01-2016 #	N.A	23-01-2017	435,10,929	23-01-2025	5000,00,000
36	2014 I-G	INE871D07NQ6	19-03-2016	N.A	19-03-2017	306,25,000	19-03-2018	3500,00,000
37	2014 I-J	INE871D07NT0	24-03-2016 #	N.A	24-03-2017	216,35,274	23-03-2018	2500,00,000
38	2014 I-O	INE871D07NZ7	20-05-2016	N.A	20-05-2017	87,50,000	21-05-2018	1000,00,000
39	2014 I-O	INE871D07OA8	20-05-2016	N.A	20-05-2017	350,00,000	20-05-2020	4000,00,000
40	2014 I-P	INE871D07OB6	23-07-2016#	N.A	23-07-2017	878,00,000	23-07-2020	10000,00,000
41	2014 I-Q	INE871D07OC4	29-07-2016	N.A	29-07-2017	875,00,000	29-07-2020	10000,00,000
42	2014 I-R	INE871D07OD2	31-07-2016 #	N.A	31-07-2017	875,00,000	31-07-2020	10000,00,000
43	2014 I-S	INE871D07OE0	10-08-2016	N.A	10-08-2017	1311,00,000	10-08-2017	15000,00,000
44	2014 I-S	INE871D07OF7	10-08-2016	N.A	10-08-2017	699,20,000	10-08-2018	8000,00,000
45	2014 I-T	INE871D07OH3	11-08-2016	N.A	11-08-2017	874,00,000	10-08-2018	10000,00,000

46	2014 I-U	INE871D07OI1	24-08-2016	N.A	24-08-2017	869,00,000	22-08-2025	10000,00,000
47	2014 I-V	INE871D07OJ9	25-08-2016	N.A	25-08-2017	869,00,000	25-08-2025	10000,00,000
48	2014 I-W	INE871D07OK7	21-09-2016	N.A	21-09-2017	1997,60,000	21-09-2020	22700,00,000
49	2014 I-W	INE871D07OLS	21-09-2016	N.A	21-09-2017	201,25,000	20-09-2025	2300,00,000
50	2014 I-X	INE871D07OM3	22-09-2016	N.A	22-09-2017	730,40,000	22-09-2020	8300,00,000
51	2014 I-Y	INE871D07OO9	23-09-2016	N.A	23-09-2017	660,00,000	23-09-2017	7500,00,000
52	2014 I-Z	INE871D07OQ4	N.A	N.A	28-10-2016	765,00,000	28-10-2020	9000,00,000
53	2015 I-A	INE871D07OR2	N.A	N.A	01-12-2016	600,60,000	01-12-2018	7000,00,000
54	2015 I-B	INE871D07OS0	N.A	N.A	22-12-2016	216,25,000	22-12-2017	2500,00,000
55	2015 I-B	INE871D07OU6	N.A	N.A	22-12-2016	216,25,000	22-12-2020	2500,00,000
56	2015 I-D	INE871D07OW2	N.A	N.A	25-01-2017	139,20,000	25-07-2019	1600,00,000
57	2015 I-D	INE871D07OX0	N.A	N.A	25-01-2017	78,30,000	25-01-2021	900,00,000
58	2015 I-E	INE871D07OY8	N.A	N.A	09-03-2017	440,00,000	09-03-2026	5000,00,000
59	2015 I-F	INE871D07OZ5	N.A	N.A	15-03-2017	44,50,000	15-03-2018	500,00,000
60	2015 I-F	INE871D07PAS	N.A	N.A	15-03-2017	178,00,000	15-03-2019	2000,00,000
61	2015 I-F	INE871D07PB3	N.A	N.A	15-03-2017	284,80,000	15-03-2021	3200,00,000
62	2015 I-G	INE871D07PC1	N.A	N.A	17-03-2017	44,50,000	17-03-2018	500,00,000
63	2015 I-G	INE871D07PD9	N.A	N.A	17-03-2017	178,00,000	17-03-2019	2000,00,000
64	2015 I-G	INE871D07PE7	N.A	N.A	17-03-2017	222,50,000	17-03-2021	2500,00,000
65	2015 I-H	INE871D07PF4	N.A	N.A	18-03-2017	765,00,000	18-09-2019	8500,00,000
66	2015 I-H	INE871D07PG2	N.A	N.A	18-03-2017	782,00,000	18-03-2021	8500,00,000
67	2015 I-I	INE871D07PJ6	N.A	N.A	23-09-2017	243,60,000	22-09-2023	3000,00,000
68	2015 I-I	INE871D07PH0	N.A	N.A	23-09-2017	1046,50,000	23-09-2019	13000,00,000
69	2014 I-D	INE871D07NN3	Compounded annually. Payable on maturity			5399,18,556	28-03-2018	18500,00,000
70	2014 I-F	INE871D07NP8	Compounded annually, payable on maturity			2520,56,342	15-06-2018	8000,00,000
71	2014 I-E **	INE871D07NO1	Zero Coupon				12-03-2018	6431,55,000
72	2014 I-I **	INE871D07NS2	Zero Coupon				22-03-2018	3218,00,000
73	2014 I-K **	INE871D07NU8	Zero Coupon				26-04-2018	6483,67,500
74	2014 I-L **	INE871D07NV6	Zero Coupon				12-04-2018	6456,82,550
75	2014 I-M **	INE871D07NW4	Zero Coupon				10-04-2018	6399,86,500
76	2014 I-N **	INE871D07NX2	Zero Coupon				21-05-2018	7104,14,650
77	2015 I-C **	INE871D07OV4	Zero Coupon				20-12-2017	5899,73,000
78	2015 I-J **	INE871D07PK4	Zero Coupon				23-09-2019	12601,25,200

NCDs Redeemed during the period April 1, 2016 to September 30, 2016

79	2K9-IV	INE871D07KH1	16-08-2016 §	16-08-2016 §	N.A		N.A	
80	2013 I-B	INE871D07MY2	23-08-2016	23-08-2016	N.A		N.A	
81	2013 I-D	INE871D07NB8	26-08-2016	26-08-2016	N.A		N.A	
82	2011-VI	INE871D07ML9	28-09-2016	28-09-2016	N.A		N.A	

* The NCDs are of Face Value of Rs.1000 each

** All coupon / redemption payments have been made to the debenture holders on the respective due dates

The Coupon interest due dates which are falls on Saturday/Sundays & Holidays and being the bank holiday's, the coupon

interest payments have been made to the debenture holders to the next working days as per SEBI

circular.CIR/IMD/DF/18/2013 dt.October 29, 2013

§ The Redemption due dates are which falls on Sunday & Saturdays and being the bank holiday's the Redemption with the

Coupon interest payments have been made to the debenture holders to the previous working days as per SEBI

circular.CIR/IMD/DF/18/2013 dt.October 29, 2013

Details of Non Convertible Redeemable Cumulative Preference Shares (NCRCPs) as on September 30, 2016

#	Series	ISIN	Outstanding as at September 30, 2016		Previous due date for payment of:		Next Due date for payment of NCRCPs			
			Quantity	Principal Amount	Dividend *	Principal of NCRCPs	Dividend		Redemption**	
							Date	Amount	Date	Amount
1	2013 II	INE871D04063	3,55,016	26626,20,000	31-May-16	N.A	31-May-17	4276,16,772	25-Mar-21	44377,00,000
2	2013 III	INE871D04071	20,360	1527,00,000	31-May-16	N.A	31-May-17	245,23,620	28-Mar-21	2545,00,000
3	2013 IV	INE871D04089	1,84,624	13846,80,000	30-Jun-16	N.A	30-Jun-17	2214,10,332	16-May-21	23078,00,000
4	2015-I	INE871D04097	1,01,884	7641,30,000	30-Jun-16	N.A	30-Jun-17	1257,75,798	24-Sep-22	15282,60,000
5	2015 II	INE871D04105	15,360	1152,00,000	30-Jun-16	N.A	30-Jun-17	189,61,920	29-Sep-22	2304,00,000
6	2015 III	INE871D04113	58,095	4357,12,500	30-Jun-16	N.A	30-Jun-17	717,18,278	30-Sep-22	8714,25,000
7	2015 IV	INE871D04121	33,334	2500,05,000	30-Jun-16	N.A	30-Jun-17	411,50,823	05-Oct-22	5000,10,000
8	2015 V	INE871D04139	76,151	5711,32,500	30-Jun-16	N.A	30-Jun-17	940,08,410	15-Oct-22	11422,65,000
9	2015 VI	INE871D04147	14,150	1061,25,000	30-Jun-16	N.A	30-Jun-17	174,68,175	19-Oct-22	2122,50,000
10	2015 VII	INE871D04154	34,026	2551,95,000	30-Jun-16	N.A	30-Jun-17	420,05,097	30-Oct-22	5103,90,000

* The Interim Dividend for the FY 2016 was declared by the Board of Directors of the Company at its meeting held on March 30, 2016 and accordingly payment of dividend was effected on March 30, 2016. At the Annual General Meeting of the Company Members had approved the Interim Dividend declared and paid as the final dividend for FY 2016 in respect of NCRCPs

** Redemption amount includes principal & redemption premium