## THE INDIAN HOTELS COMPANY

## ANNEXURE II

May 30, 2013

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 National Stock Exchange of India Limited 5<sup>th</sup> floor, Exchange Plaza, Plot No.C/1 G Block, Bandra-Kurla Complex, Mumbai- 400051

## Sub: Information as per clause 6 of the Listing Agreement for Debt Securities

As required under Clause 6 of the Listing Agreement of Debt Securities with the BSE Limited / National Stock Exchange of India Limited, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures of the Face Value of ₹ 10,00,000 each issued by the Company:

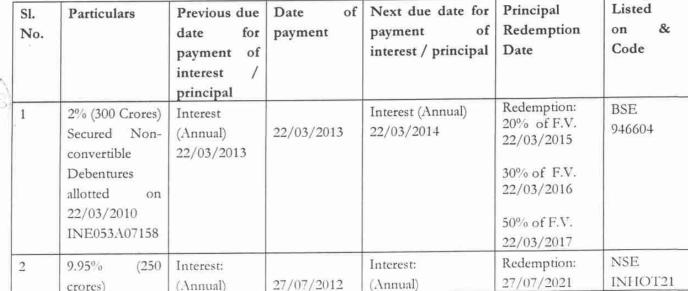
(a) Credit Rating(s):

As on March 31, 2013

Non-Convertible  Debenture outstanding (Amount in Rs / crores)	CARE	ICRA	
1586	AA+	AA	
60		AA	
1646	Tot	al	

- (b) Asset Cover available: 2.02 times of the amount outstanding i.e ₹ 910 crores(principal outstanding of secured debentures as on March 31, 2013.
- (c) Debt-Equity Ratio (as on March, 2013): 0.76
- (d) Previous due date for the payment of interest / principal and } whether the same has been paid or not; and } Please see the table below:
- (e) Next due date for the payment of interest / principal

## Secured Debentures:





	Secured	27/07/2012		27/07/2013		
	Non- convertible Debentures allotted on 27/07/2011 INE053A07166					
3	10.10% (300 Crores) Secured Non- convertible Debentures allotted on 18/11/2011 INE053A07174	Interest: (Annual) 18/11/2012	19/11/2012	Interest: (Annual) 18/11/2013	Redemption: 18/11/2021	NSE INHOT21

Unsecured Debentures:

SI. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Redemption	Listed on & Code
1	9.90% (136 Crores) Unsecured Non- convertible Debentures allotted on 24/02/2012 INE053A08065	Interest: (Annual) 24/02/2013	25/02/2013.	Interest: (Annual) 24/02/2014	Redemption: 24/02/2017	NSE INHOT17
2	2%(200 Crores) Unsecured Non- convertible Debentures allotted on 23/04/2012 INF053A08073	Interest: (Annual) 23/04/2013	23/04/2013	Interest: (Annual) 23/04/2014	Redemption: 23/04/2017	NSE INHOT17



For The Indian Hotels Company Limited

For Centbank Financial Services Limited

BEEJAL DESAL

Vice President - Legal & Company Secretary

Authorised Signatory

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